Nursing Home Immunizations

Centers for Medicare & Medicaid Services Satellite Broadcast and Webcast

Thursday, September 8, 2005 1:00 PM -3:00 PM EDT PLEASE ADJUST TIMES FOR YOUR TIMEZONE

This live satellite broadcast and Webcast will address issues regarding the coding of MDS as it relates to the quality measures.

(Mandatory Viewing for RAI/MDS Coordinators)

Goals

The goal is to provide the viewing audience with a better understanding of medical evidence for nursing home immunization vaccination, the new MDS influenza and pneumococcal items, and the importance of staff vaccinations to protect residents.

Objectives

After viewing this program, participants will have a better understanding of the:

- Centers for Disease Control (CDC)
 presentation regarding evidenced research for
 nursing home vaccination of residents and
 health care workers.
- New MDS Section W influenza and pneumococcal items
- CMS plans to develop immunization Quality Measures
- RAI definitions for the new MDS items
- Ways to improve accuracy in coding the Quality Measures of MDS items

Target Audience

Nursing homes with Medicare or Medicaid certified units, Nursing Home Provider Associations, State Public Health Departments, CDC Health Partners, State Survey Agencies, CMS Regional Offices, Quality Improvement Organizations (QIOs), State Long Term Care Ombudsman, and State Medicaid Agencies

Faculty

Lori Anderson, Technical Director, CMS David Gifford, MD Director of Health, State of Rhode Island

Tanuj Gupta, MD, MedQIC Content and Collaboration Team Project Director, Iowa Foundation for Medical Care, Owings Mills, MD John Jackson, MESE, Senior Systems Engineer Fu Associates, Arlington, VA Susan Joslin, RN, PhD, Nurse Consultant

Susan Joslin, RN, PhD, Nurse Consultant Center for Medicaid & State Operations, Division of Survey and Certification

Stephanie Mayoyk RN, BSN, CIC Infection Control Practitioner at Levindale Hebrew Geriatric Center and Hospital, Baltimore, MD

Bernie Miller, RN, BSN, CIC, Infection Control Practitioner at Stella Maris, Inc., Timonium, MD

Anita Panicker, RN, MSW, Health Insurance Specialist, Clinical Standards and Quality Group, CMS

Mary Pratt, MSN, RN, Director, Division of Ambulatory and Post-Acute Care, Quality Measurement and Health Assessment Group, CMS Ray Strikas, MD

CDC, Associate Director Adult Immunizations, Atlanta, GA

Registration and Viewing Instructions

Individual and Site registration is available today. For individual and site registration and viewing instructions go to:

http://cms.internetstreaming.com

Registrants will be able to obtain continuing education units (CEUs) through this site.

Webcast Information

This program will have a live Webcast and will be available for viewing up to 12-months following September 9, 2005 at http://cms.internetstreaming.com

Satellite Technical Specifications

Specific satellite technical specifications are attached and also available at http://cms.internetstreaming.com

Handouts

Handouts for this broadcast will be available at the following websites after September 2, 2005: http://cms.hhs.gov/providers/nursinghomes/nhi and http://cms.internetstreaming.com

Videotapes:

Videotaped copies of this program can be obtained from the National Technical Information Services (NTIS) 2 weeks following the transmission of this broadcast: http://www.ntis.gov and address: 5285 Port Royal Road, Room 1008, Sills Building, Springfield VA, 22161 - 1-703-605-6186.

JOIN THE CMS LIVE WEBCAST AND SATELLITE CONFERENCE!

Nursing Home Immunizations Webcast and Satellite Broadcast Thursday, September 8, 2005 1:00 PM -3:00 PM EDT

On September 8, 1:00-3:00 p.m. EDT, The Office of Clinical Standards and Quality in conjunction with the Centers for Medicaid and State Operations will broadcast a live two hour presentation via satellite and Internet that will provide the viewing audience with a better understanding of Nursing Home Immunization and the new MDS Section W influenza and pneumococcal items.

Presenters and Topics

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Time (EDT)	Topic	Presenter	
1:00 – 1:10 p.m.	Introduction 1. CDC & CMS Nursing Home	Moderator Mark B. McCellan, MD, PhD, Administrator CMS Julie Gerberding, MD, MPH,	
1:10– 1:40 p.m.	Nursing Home Immunization Issues & Vaccination	Director Centers for Disease Control (CDC)	
1:10– 1:40 p.m.	Research 1. Resident Influenza and Pneumococcal Vaccinations 2. Staff Vaccinations 3. 2004-2005 Stella Maris and Levindale Hebrew Geriatric Center & Hospital Influenza Outbreaks a. Lessons Learned b. Financial Impact	Ray Strikas, MD Associate Director Adult Immunization CDC Stella Maris, Inc. Timonium, MD [Taped segments provide interviews with infectious disease practitioner, medical director, nursing, certified nurse assistant and housekeeping staff addressing an influenza outbreak]	
		Levindale Hebrew Geriatric Center & Hospital Baltimore, MD [Taped segments provide interviews with infectious disease practitioner and medical director addressing an influenza outbreak]	
1:40- 2:15 p.m.	Section W Items and RAI Manual Instructions 1. National Provider ID— 2. Influenza Vaccine MDS Coding a. MDS Section W 2. Influenza Decision Tree Attachment 1 3. Pneumococcal Vaccine MDS Coding	Andrea Platt, RN, MDS Consultant	

Time (EDT)	Topic	Presenter
2:15 – 2:25 p.m.	Nursing Home Regulation & Survey Enforcement	
	Changes 1. Regulatory Requirements	Anita Panicker MSN, RN, MSW, LCSW Health Insurance Specialist Clinical Standards Group - CMS
	2. Survey Enforcement & Interpretative Guidelines	Susan Joslin Nurse Consultant Division of Survey & Certification - CMS
2:25 – 2:30p.m.	States & Nursing Home Immunizations 1. Importance of Nursing Home Vaccinations for State Health Departments 2. Nursing Home Toolkit 3. Roles of the State Quality Improvement Organizations	David Gifford Director of Health State of Rhode Island
2:35- 2:45 p.m.	Internet Linkages 1. MedQic Software Demonstration a. Immunization Toolkit & Other MeQIC linkages i. www.medquc.org 2. MDS Help Feature a. www.qtso.org	Tanuj Gupta, MD MedQic from IFMC John Jackson, Fu Associates RAVEN Developer
2:45- 255 p.m.	Live Q & A: Session	Panel Lori Anderson Technical Director, CMS Susan Joslin, RN, PhD Nurse Consultant, CMS, Division of Survey & Certification Stephanie Mayoyk, RN, BSN, CIC Levindale Hebrew Geriatric Center and Hospital Bernie Miller, RN, BSN, CIC Stella Maris, Inc. Anita Panicker MSN, RN, MSW, LCSW Health Insurance Specialist Clinical Standards Group, CMS Mary Pratt, MSN, RN, Director Division of Ambulatory & Post-Acute Care – CMS Ray Strikas, MD Associate Director Adult Immunization CDC
2:55 p.m.	Closing ********CMS Influenza Web Site****** http://www.cms.hhs.gov/preventiveservices/2.as p	Moderator

Lori Anderson

Lori Anderson is a Technical Director in the Division of National Systems, Centers for Medicaid and State Operations in the Center for Medicare and Medicaid Services (CMS). She has 22-years experience working with information systems at the Social Security Administration and CMS. Since 1998, she has been responsible for the development, maintenance and enhancement of long-term care CMS databases, data systems, and networks associated with the minimum data set (MDS), Outcome and Assessment Information Set (OASIS), and Inpatient Rehabilitation Facility Patient Assessment Instrument (IRF-PAI). She is a graduate of Loyola College.

David R. Gifford, MD, MPH

Dr. David Gifford is the Director of the Rhode Island Department of Health, specializing in Internal Medicine/Geriatrics. He completed his primary care residency and geriatric fellowship at UCLA after graduating from Case Western Reserve University School of Medicine. While a Robert Wood Johnson Clinical Scholar, Dr. Gifford received his Master's in Public Health (MPH) in Epidemiology from the University of California at Los Angeles (UCLA). He joined the faculty at Brown University in August of 1995, where he currently holds a position as Associate Professor of Medicine & Community Health. Prior to his appointment as Director of Health for Rhode Island, Dr. Gifford served as Chief Medical Officer for Quality Partners of Rhode Island where he directed hospital and nursing home-based quality improvement projects—including the Quality Improvement Organization Support Center (QIOSC) for the national Nursing Home Quality Initiative. He served as Medical Director of a 120-bed nursing home in Rhode Island and for CareLink, a management service organization representing 12 long-term care organizations. Dr. Gifford participates in several national professional organizations and serves on national, state and local health-related committees including the Board of Directors for the RI Quality Institute. Dr. Gifford's vision for the coming years focuses on "doing public health better" in Rhode Island by improving ethnic/racial health disparities, nursing home quality, childhood obesity/lack of physical activity and emergency preparedness through emphasizing the use of prevention interventions, information technology, partnerships/collaboration, public health information and improving customer service.

Tanuj K. Gupta, MD

Dr. Tanuj K. Gupta, MD, of the Iowa Foundation for Medical Care (IFMC), is the Project Director for the MedQIC Content and Collaboration Team, the QIO Support Center responsible for the Medicare Quality Improvement Community (MedQIC) Web site at www.medqic.org. In this role, Dr. Gupta directs a Team of specialists at IFMC who manage all programmatic and operational aspects of the MedQIC project under contract to the Center for Medicare and Medicaid Services (CMS). Prior to joining IFMC, Dr. Gupta was Vice President of Technology at Scribe, Inc., a healthcare technology company devoted to medical transcription and electronic health records. He has also led product development at a Chicagobased ecommerce company providing technology solutions to the manufacturing industry. Dr. Gupta is a graduate of Northwestern University Medical School and holds a B.S. in Computer Science from Boston University.

John Jackson, MESE

John Jackson, of Fu Associates, is a senior systems engineer, which includes over 11years of experience on CMS projects including developing the RAVEN software. Since 1998, he has been responsible for the maintenance and enhancement of the CMS software for collecting and validating assessment information from skilled nursing facilities, home health agencies, and inpatient rehabilitation facilities. From 1994-1998, Mr. Jackson served as the technical deputy director of the Clinical Data Abstraction Center (CDAC), Coastal Zone. He has a Masters of Engineering in Systems Engineering and a Bachelor's Degree in Mathematics from the University of Virginia.

Susan Joslin, MS, PhD, RN

Dr. Susan Joslin is a registered nurse with over 25 years of experience. For the past 15 years Dr. Joslin has worked primarily in long term care settings. In 1995 she joined the staff of the Division of Nursing Homes, Centers for Medicare and Medicaid Services. She has worked on a variety of projects that include developing data privacy policy for the long term care minimum data set (MDS), managing contracts for an array of topics (MDS data accuracy protocols, Data Assessment & Verification (DAVE), Nurse Aide Training & Training Reimbursement, Implementation of Feeding Assistant Regulation), developing survey

guidance for influenza and pneumonia immunization programs in nursing homes and conducting research for several reports to Congress.

Stephanie Mayoryk, RN, BSN, CIC

Stephanie Mayoryk is a registered nurse and certified infection control practitioner with Levindale Hebrew Geriatric Center and Hospital in Baltimore, MD. Levindale is a 292-bed long-term care center and chronic hospital. Stephanie's infection control experience includes both long-term care and academic medicine. Stephanie currently serves as the Membership Services Chair for the Association for Professionals in Infection Control and Epidemiology, Inc. (APIC). APIC is a multi-disciplinary voluntary international organization with over 10,000 members. Its purpose is to influence, support and improve the quality of healthcare through the practice and management of infection control and the application of epidemiology in all health settings. Stephanie was the recipient of the APIC 2003 New Investigator award and the Blue Ribbon Abstract award. Stephanie received her bachelor's degree in nursing from West Chester University of Pennsylvania.

Bernadine Miller, RN, BSN, CIC

Bernie Miller is the Infection Control Practitioner for Stella Maris, Inc, a 402 bed long term care facility. She is a registered nurse with over 20 years of experience and has spent the last 6 years practicing in Infection Control. She is currently certified in Infection Control. She has additional training in Emergency Preparedness and has served on the Baltimore County Emergency Task Force, a collaboration of Baltimore County acute care facilities, the local Health Department, and surrounding colleges, charged with planning for Emergency Preparedness in the area. She is a member of the Association for Professionals in Infection Control and Epidemiology and serves as a board member for the Greater Baltimore local chapter.

Anita Panicker, MSN, RN, MSW, LCSW

Anita Panicker is a registered nurse and a licensed social worker. She has many years of clinical and administrative experience as she worked in hospitals and nursing homes prior to joining the Office of Clinical Standard and Quality at Centers for Medicare & Medicaid Services. She has extensive experience as the analyst in evaluating, monitoring and analyzing standards and regulations for long term care providers. She is the analyst for the Immunization rule published on Oct 2, 2002 for nursing facilities, home health agencies and hospitals as well as for the proposed rule published Aug 15, 2005 on Immunization standard for long term care facilities.

Andrea Platt, RN, BSN

Andrea Platt is an MDS nurse consultant for Thomas Healthcare Consulting, P.C., an Indianapolis-based accounting & healthcare consulting firm specializing in reimbursement, clinical and operational needs encountered in the long-term care and senior housing professions. Andrea directs MDS and case-mix consulting services and specializes in MDS-related educational seminars, clinical, and reimbursement-related consulting. Andrea received her bachelor's degree in nursing from Ball State University in 1986 and has been involved with the MDS since 1990. She presents training and motivational seminars to national associations, numerous state associations, nursing facility providers, ancillary vendors and universities on the topic of the MDS.

Mary Pratt, MSN, RN

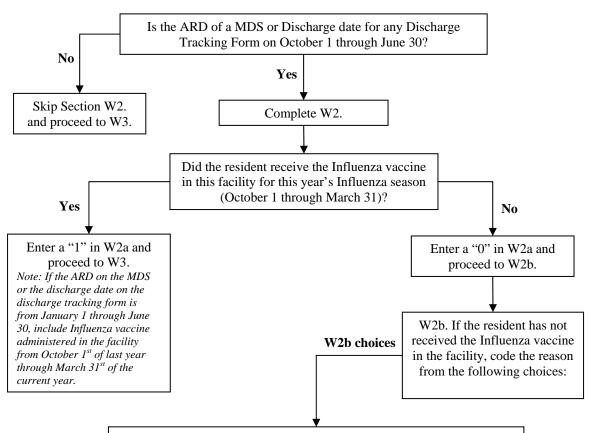
Mary Pratt is the Director of the Division of Ambulatory and Post-Acute Care, Quality Measurement and Health Assessment Group at the Centers for Medicare & Medicaid Services. Her CMS career started in 1985. She has a Bachelor's degree in nursing from George Mason University in Fairfax, Virginia and a Master of Science in Mental Health Nursing from the University of Virginia at Charlottesville. She is a member of the MDS 3.0 project development team, a project officer for a contract with the University of Minnesota to Measure the Quality of Life for Residents in Nursing Homes and a member of team managing the Quality Improvement Organization Support Contractor for the nursing home setting. Ms. Pratt has extensive background in quality measurement including co-leading the SNF PPS quality measurement review 6-state pilot project, development of the National Medicare Quality Indicator System for hospitals, and participating in the Mega Quality Indicator project.

Raymond Strikas, MD

Dr. Raymond Strikas received his undergraduate and doctor of medicine degrees from the University of Illinois in Chicago, the latter in 1978. He completed training in internal medicine in 1981, and in infectious diseases in 1983, both at the Hines Veterans' Affairs Medical Center and Loyola University Medical Center near Chicago. He is board-certified in both internal medicine and infectious diseases. He has worked on

adult immunization issues, particularly influenza and pneumococcal vaccines, and pandemic influenza preparedness and response planning. In addition, he was also a physician-trainer, and directed smallpox preparedness and response activities, all with the National Immunization Program (NIP) at the Centers for Disease Control and Prevention (CDC). As of May, 2004, he is the Associate Director for Adult Immunization in the Immunization Services Division at NIP. He has been at CDC continuously since 1989, having previously worked in the Epidemic Intelligence Service at CDC between 1983 and 1985. He is an acknowledged national authority on vaccine-preventable diseases, the vaccines to prevent them, and he has authored or co-authored over 40 articles and book chapters on these subjects.

MDS Section W2. Influenza Decision Tree



- Not in facility during this year's flu season-Not in the facility from October 1-March 31.
- Received outside of this facility-Includes Influenza vaccinations administered from October 1 through March 31 in any other setting (e.g., physician office, health fair, grocery store, hospital, fire station).
- Not eligible- Due to contraindications including:
 - Allergic reaction to eggs or other vaccine component(s)
 - A physician order not to immunize
 - Or an acute febrile illness is present; however, the resident should be vaccinated if contraindications end.
- Offered and Declined: Resident or responsible party/legal guardian has been informed of what is being offered and chooses not to accept the vaccine.
- **Not offered-** Resident or responsible party/legal guardian not offered the vaccine.
- Inability to obtain vaccine-Vaccine unavailable at the facility due to declared vaccine shortage; however, the resident should be vaccinated once the vaccine is received. The annual supply of inactivated Influenza vaccine and the timing of its distribution cannot be guaranteed in any year.

Nursing Home Immunizations & MDS Coding Satellite Broadcast TECHNICAL FACT SHEET

DATE: September 8, 2005

TEST TIME: 12:30 - 1:00 p.m. EDT

11:30 - 12:00 p.m. CDT 10:30 - 11:00 a.m. MDT 9:30 - 10:00 a.m. PDT

PROGRAM TIME: 1:00 – 3:00 p.m. EDT

12:00 - 2:00 p.m. CDT 11:00 – 1:00 p.m. MDT 10:00 a.m. − 12:00 p.m. PDT

WEBCAST

IA5

TROUBLESHOOTING

NUMBER: 703-812-8816

SATELLITE TROUBLE

410-786-3618 **NUMBER:**

CMS Digital Network: Channel 712

Individuals and Sites outside of the CMS satellite network who wish to set up a site for this program or view this broadcast via webcast should go to http://cms.internetstreaming.com to register and obtain handouts.

IMPORTANT SATELLITE INFORMATION TO HELP YOU TUNE IN

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C-Band Coordinates:

Satellite Location **Transponder** 97 West

Polarization Downlink Freq. Audio

Vertical Down 6.2/6.8 3840 MHz

This information is available, along with additional Technical Information at http://cms.internetstreaming.com. After you log in, you can find it by clicking on the Site Satellite Info Tab. You will be able to see where you click to view the full technical information. Please ensure that your technical person has this information as soon as possible.

- 1. It is very important for you to test your equipment as soon as possible to ensure that it is functioning properly and to see if you can get programming from one of the satellites we'll be on. Storms can cause damage and/or move your antenna out of alignment or you may not have your satellite of choice programmed in. Do not wait until test time to discover problems. If you think your dish and/or receiver are malfunctioning or not programmed correctly, have them checked out by a professional well before the program.
- 2. The signal will start out with color bars that say "CMS" and a tone. After that there will be a program ID slate and music. You should see AND hear during the entire test. If you do not, report the problem to your technical person and call the Trouble Line to check if it's an origination problem or a local problem.
- 3. Although a Troubleshooter will be provided, we cannot guarantee the performance of your equipment.